



**SAKARI RESOURCES LIMITED**  
(Company Registration Number: 199504024R)  
(Incorporated in the Republic of Singapore)

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**ACTIONS FOLLOWING CLOSURE OF THE OFFER BY PTTML**

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The Board of Directors of Sakari Resources Limited (**Sakari**) (**SGX: SAR**) wishes to update shareholders on procedures now that the Offer (**Offer**) by PTT Mining Limited (**PTTML**) has closed.

**Lifting of Suspension**

Sakari has not received any information from PTTML that will enable it to determine whether the suspension of trading in its shares can be lifted. As announced by Deutsche Bank AG, Singapore Branch, for and on behalf of PTTML on 23 October 2012, PTTML is currently evaluating its position and no decision has been made in this regard.

**Compulsory Acquisition by PTTML – Threshold Not Reached**

PTTML has not acquired sufficient shares and acceptances to enable it to proceed with a compulsory acquisition of the remaining shares. Shareholders who wish to retain their shares will therefore be able to do so.

**Right for Shareholders to Require PTTML to Acquire Remaining Shares – Threshold Reached**

Since PTTML has, together with any other shares in Sakari held by it and its related corporations, acquired over 90% of Sakari's shares, any shareholder may, within a period of 3 months from the giving of the relevant notice by PTTML under Section 215(3) of the Companies Act (Chapter 50 of Singapore), require PTTML to buy their shares at the net Offer Price. The procedure for this right has not yet been clarified and shareholders who wish to sell their shares at that price are advised to contact their financial advisor or stockbroker, or PTTML's advisor, Deutsche Bank AG, Singapore Branch, at the following contact details:

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**Sakari Q3 Results Announcement**

Shareholders may wish to note that the unaudited results of Sakari for Q3'12 are due to be issued in the usual way by 14 November 2012.

By Order of the Board of  
**SAKARI RESOURCES LIMITED**

Graeme Tivey  
Company Secretary  
24 October 2012